

# BECOME A HALOS GUARDIAN ANGEL



HALOS' **GUARDIAN ANGEL SOCIETY** recognizes individuals or couples who have notified us that they have included HALOS in their estate plans.

## HERE'S HOW TO JOIN:

1. **Arrange to leave an estate gift to HALOS.** Common options are:
  - o As a beneficiary of a bequest through your Will or Trust
  - o As a beneficiary of an IRA, Annuity, or 401K/403B Retirement Plan
  - o As a beneficiary or owner of a Life Insurance Policy
  - o As a beneficiary of a Charitable Remainder Trust

**HALOS' Federal Tax ID Number is 20-0858549**

2. **Inform HALOS** that you have made the necessary arrangements by returning this form.

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### I/We have made a provision for HALOS in my/our estate plans.

HALOS **may publish** the following name(s) as members of the HALOS Guardian Angel Society:

\_\_\_\_\_

Please print your name(s) as you wish to be listed, *or*

I/We prefer to be listed as an **anonymous** member of the HALOS Guardian Angel Society.

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

\_\_\_\_\_

Address

\_\_\_\_\_

Phone

\_\_\_\_\_

Email

### What is the HALOS Guardian Angel Society?

1. The purpose of the Guardian Angel Society is to thank those who have made legacy gifts to HALOS and inspire others to do the same.
2. We will not ask how much is being left to HALOS. You are encouraged to discuss your gifts with us to make sure we can comply with your wishes. Your gift will be endowed unless you instruct otherwise. Your instructions to us can be changed at any time with a simple phone call to the office.
3. Bequests from a Will are the most common way to leave a gift to HALOS. There are many others. Your financial or legal advisor can assist you with the best option to meet your goals.
4. Thank you! We are thrilled to recognize the people who are planning for gifts today that will provide significant benefits to kinship families in the future. Because of your generosity, children in kinship care will continue to thrive now and for years to come!